

Client Document Checklist

IF THIS A JOINT APPLICATION THESE DOCUMENTS ARE REQUIRED FOR BOTH APPLICANTS.

- ✓ **3 Months Bank Statements** (All pages for all bank accounts held)
- ✓ **Proof Of ID**
(e.g. Passport, Full UK/EU driving licence, National Identity Card,

Government Dept ID (police, army) or Disabled Person Blue Parking Badge.)
- ✓ **3 Months Payslips and P60** (12 weeks payslips required if income is received weekly)
- ✓ **or 3 years SA302's if self-employed**
- ✓ **Proof of child or working tax credits** (if you are in receipt of it)
- ✓ **Proof Of Address** (Dated within the last 3 months)

(E.g. Recent utility bill, current local authority tax bill, recent mortgage statement

Or Bank/building society statement.)
- ✓ **Proof of deposit** (if it is a purchase, need account statment showing the deposit)
- ✓ **Credit score** (If you believe you have previous credit issues a report can be done by signing up free to www.noddle.com or if you have one with another site, Experian, Equifax)

Details of Credit Cards

Provider	Balance	Monthly Payment	Credit Limit

Details of Loans

Provider	Balance	Monthly Payment	End Date

**TO ASSESS AFFORDABILITY AND TO MEET FIRST COMPLETE & THE FINANCIAL
CONDUCT AUTHORITY GUIDELINES THE ABOVE DOCUMENTATION IS A
MANDATORY REQUIREMENT PRIOR TO ANY APPLICATION FOR A MORTGAGE.**